

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

---

MAXIM GROUP LLC,

Plaintiff,

07 CV 8099 (LAP)

- against -

**RULE 7.1 STATEMENT**

LIFE PARTNER HOLDINGS, INC.,

Defendant.

---

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned counsel for defendant Life Partners Holdings, Inc. ("Life Partners") certifies that Life Partners is publicly traded on the NASDAQ market under the symbol LPHI.

Dated: November 6, 2007  
New York, New York

Respectfully submitted,

**LeClairRyan,**  
A Professional Corporation  
Attorneys for Defendant  
Life Partners Holdings, Inc.

By: /s/ Andrew J. Frisch  
Andrew J. Frisch (AF-9393)  
830 Third Avenue  
New York, New York 10022  
(212) 430-8031

Robert P. Howard, Jr.  
1101 Connecticut Avenue, N.W.  
Washington, D.C. 20036  
(202) 659-6707  
Of Counsel